

MC&T, LLC

Consultants for Automobile Dealers

BUYERS CONFIDENTIALITY AGREEMENT

To Whom It May Concern:

This shall serve to document and confirm our understanding with regard to the purchase of the automobile dealerships and properties on which we will be consulting with you.

As a prospective buyer interested in the acquisition of an automobile dealership, you acknowledge the importance of keeping CONFIDENTIAL all information received by us or provided to you by us about dealership(s). Violating this "veil" of confidentiality could cause damage to the dealership(s) and their principals. This confidentiality applies to your investors and assigns.

Therefore, as a condition of our furnishing you with information regarding the business, financial conditions and operations, you agree to treat, keep and retain this in strict confidence, and not to reveal, disclose, or release the information and documentation furnished to you by us. You agree not to contact or visit with the dealer or dealer operator, its employees, creditors, suppliers, landlord, financial institutions, franchisers or other dealerships represented by this firm without our written approval. This agreement extends to those to whom you seek counsel.

Should you decide not to pursue the acquisition of the dealership, you agree to promptly notify us and return, WITHOUT RETAINING COPIES, all information we have furnished to you. Your obligations under this agreement shall terminate in the event you purchase the dealership.

I desire to register as a BUYER with MC&T, LLC. for the purchase of an automobile dealership and / or its properties.

NAME _____

ADDRESS _____

CITY _____ ST _____ ZIP _____

BUSINESS PHONE _____ FAX _____

HOME PHONE _____ E-MAIL _____

CURRENT EMPLOYER/DEALERSHIP _____

MC&T, LLC. is not authorized to bind the buyer to purchase any dealership and / or properties offered to him for purchase. The BUYER understands and agrees this is not a guarantee to purchase.

BUYER

DATE